



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet

## MARKET PLUSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28622	-114	-0.40
NIFTY	8685	-37	-0.43

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.98	+1.27
HDFCBANK	62.30	+1.10
ICICIBK	11.17	+1.73
INFY	36.20	+1.43
TATAMOTOR	47.77	+0.48
WIPRO	13.55	+1.19

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-457.43
FIIs Index Future	-525.08
FIIs Index Options	-406.16
FIIs Stock Future	1311.48
FIIs Stock Options	35.36
DII's Eq (Provisional)	-882.99

### CURRENCY

RBI RATE	18-MAR-2015
RUPEE - \$	62.6720
EURO	66.3383
YEN 10	51.6400
GBP	92.4600

## MARKET PLUSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18076	+227	+1.27
NASDAQ	4982	+45	+0.92
NIKKEI	19418	-126	-0.65
HANG SENG	24397	+277	+1.15
SGX NIFTY	8776	+83	+0.95

### WORLD COMMODITIES

FUTURE	US\$	CHANGES%
GOLD	1174.3	+23.0
SILVER	16.010	+0.469
CRUDE	46.18	-0.47
COPPER	2.6055	+0.0350
NATURAL GAS	2.925	-0.011

### WORLD EVENTS

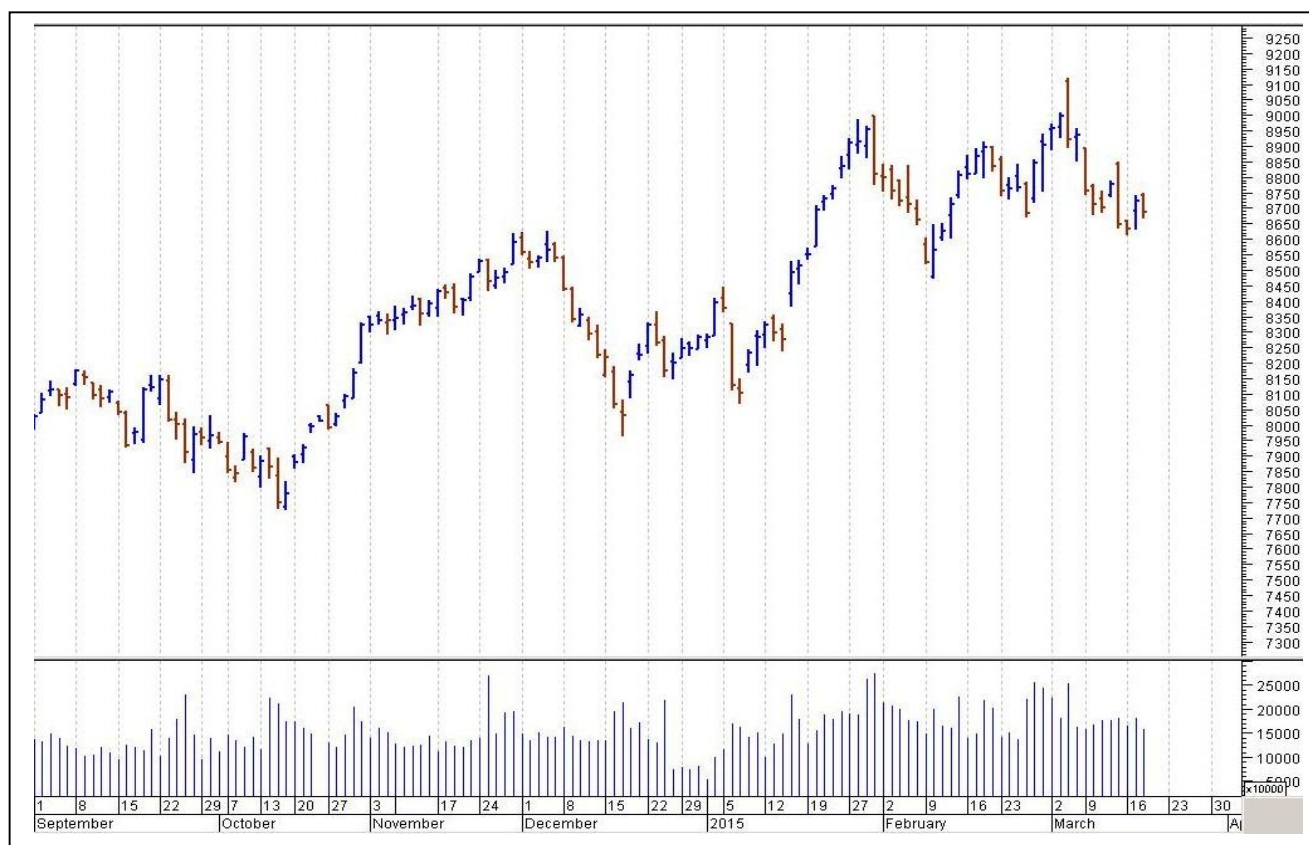
- US:Unemployment Claims
- Philly Fed Manufacturing Index
- Current Account
- UK: 10-y Bond Auction

## TOP STORY

- PVR Co ties up with Vatika Group for 26 Cinema screens in Gurgaon, Jaipur & Ambala – FinEx
- Wockhardt Says No Findings From US FDA w.r.t Data Security At L1-Chikalthana. US FDA Inspected Unit On Completion Of GMP Remediation
- Govt May Give 9 Mines Being Re-examined To Coal India: PTI sources. Govt May Give Mines To CIL If Cartelisation In Auction.
- GTL Infra: Debt laden co looking for a buyer – FinEx
- ICICI Bank exits Russia, sells subsidiary IBEL on Mar 17 – FinEx
- Gujarat Narmada Valley gets notice for `2752 Cr from DoT
- Blue Dart: DHL Express, co's strategic partner, plans `2097 Cr investment for air cargo facility at Mumbai Airport. – BL
- Axis Bank cuts deposit rates by 25 bps – TOI



## NIFTY CHART



## MARKET COMMENTARY

Indian markets closed with moderate losses in Wednesday's trade. Markets continued to reel under pressure as investors reduced their exposure in local equities ahead of the release of Federal Reserve's policy statement due later in the day that is expected to give direction on interest rates there. Both Sensex and Nifty were closed below crucial 28,650 and 8,700 levels respectively, with losses of around half a percent. For today's trade Nifty likely to trade in the range between 8710 – 8740 in the upper side and 8660 -8640 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8685	8660	8640	8610	8560	8710	8740	8770	8820





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HINDZINC	176.45	175	179	184	TRADING CALL
BHEL (SHORT)	258.65	261	252	247	TRADING CALL
BIOCON	451.85	446	458	467	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
MANAPPURAM	35.55	34.7	37.5	39	TRADING CALL
SUZLON	29.5	28.7	31.2	32	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CARERATING	LIFE INSURANCE CORPORATION OF INDIA	B	2,882,136	1,453
CARERATING	IDBI BANK LIMITED	S	2,900,000	1,453.09
LLOYDELENG	ORANGE MAURITIUS INVESTMENTS LIMITED	B	275,000	173

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RPGLIFE	NUCLEUS LIFE TRUST	BUY	85000	124.66
SPECIALITY	PARADICE GLOBAL SMALL MID CAP FUND	BUY	890557	171

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, IBREALEST, UNITECH, WOCKPHARMA



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1583.35	1565.25	1547.15	1597.10	1615.20	1647.05
AMBUJACEM	252.70	249.15	245.60	254.55	258.10	263.50
ASIANPAINT	814.20	804.18	794.17	820.02	830.03	845.87
AXISBANK	581.25	576.07	570.88	580.93	586.12	590.98
BAJAJ-AUTO	2031.25	2019.97	2008.68	2037.28	2048.57	2065.88
BANKBARODA	182.25	180.52	178.78	182.88	184.62	186.98
BHARTIARTL	382.25	379.07	375.88	384.68	387.87	393.48
BHEL	257.70	254.25	250.80	260.20	263.65	269.60
BPCL	772.45	750.97	729.48	766.48	787.97	803.48
CAIRN	223.15	220.83	218.52	223.92	226.23	229.32
CIPLA	711.95	706.40	700.85	713.60	719.15	726.35
COALINDIA	364.55	361.82	359.08	363.78	366.52	368.48
DLF	164.50	163.02	161.53	164.48	165.97	167.43
DRREDDY	3427.05	3400.05	3373.05	3427.00	3454.00	3480.95
GAIL	381.75	378.67	375.58	381.73	384.82	387.88
GRASIM	3669.30	3643.53	3617.77	3677.77	3703.53	3737.77
HCLTECH	2006.55	1983.48	1960.42	2018.12	2041.18	2075.82
HDFC	1322.05	1310.15	1298.25	1326.90	1338.80	1355.55
HDFCBANK	1063.55	1053.87	1044.18	1062.88	1072.57	1081.58
HEROMOTOCO	2675.35	2647.33	2619.32	2668.12	2696.13	2716.92
HINDALCO	133.15	131.70	130.25	133.25	134.70	136.25
HINDUNILVR	922.10	909.98	897.87	923.62	935.73	949.37
ICICIBANK	334.80	331.72	328.63	334.13	337.22	339.63
IDFC	169.55	167.77	165.98	169.38	171.17	172.78
INFY	2229.50	2213.75	2198.00	2238.30	2254.05	2278.60
ITC	336.65	334.68	332.72	337.97	339.93	343.22
JINDALSTEL	175.15	170.87	166.58	177.38	181.67	188.18
JPASSOCIAT	25.90	25.57	25.23	26.08	26.42	26.93
KOTAKBANK	1342.90	1328.53	1314.17	1338.52	1352.88	1362.87
LT	1699.05	1685.33	1671.62	1706.42	1720.13	1741.22
LUPIN	1873.40	1860.47	1847.53	1879.23	1892.17	1910.93
M&M	1215.50	1206.03	1196.57	1219.47	1228.93	1242.37
MARUTI	3664.90	3645.47	3626.03	3661.73	3681.17	3697.43
NTPC	152.65	149.45	146.25	154.40	157.60	162.55
ONGC	309.20	306.32	303.43	310.88	313.77	318.33
PNB	168.55	166.87	165.18	168.68	170.37	172.18
POWERGRID	146.65	145.62	144.58	146.93	147.97	149.28
RANBAXY	817.40	810.52	803.63	816.93	823.82	830.23
RELIANCE	868.65	858.15	847.65	865.20	875.70	882.75
RELINFRA	453.85	449.00	444.15	454.90	459.75	465.65
SBIN	287.30	283.38	279.47	285.92	289.83	292.37
SSLT	193.95	190.07	186.18	196.03	199.92	205.88
SIEMENS	1403.65	1387.30	1370.95	1413.15	1429.50	1455.35
SUNPHARMA	1044.50	1034.33	1024.17	1041.17	1051.33	1058.17
TATAMOTORS	560.20	554.13	548.07	562.57	568.63	577.07
TATAPOWER	80.35	78.77	77.18	80.43	82.02	83.68
TATASTEEL	331.75	328.83	325.92	332.27	335.18	338.62
TCS	2559.35	2540.88	2522.42	2570.17	2588.63	2617.92
ULTRACEMCO	2935.70	2907.97	2880.23	2937.18	2964.92	2994.13



## CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 213/2015:- Delisting of equity shares of the Manjushree Technopack Limited (MANJUSHREE) on account of Voluntary delisting pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 WEF w.e.f. March 24, 2015.

NSE Circular Ref.No.: 238/2015:- Face Value Split - GRANULES from Rs. 10 to Rs. 1 wef March 23, 2015

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ) wef March 31, 2015

NSE Circular Ref. No.: 013/2015:- Adjustment of Futures and Options contracts in the security HCLTECH. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 250

NSE Circular Ref.No.: 251/2015:- Face Value Split - Tech Mahindra Limited from Rs. 10 to Rs. 5 wef March 19, 2015

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TECHM	19-Mar-15	Bonus 1:1 /Face Value Split From Rs10 To Rs5	
HCLTECH	19-Mar-15	Bonus 1 : 1	
NOIDATOLL	19-Mar-15	Dividend	1
FOSECOIND	19-Mar-15	Annual General Meeting/Dividend	10
NTPC	20-Mar-15	Bonus Debentures 1:1	
AJANTPHARM	20-Mar-15	Face Value Split From Rs 5To Rs 2	
GRANULES	23-Mar-15	Face Value Split Rs 10 To Rs 1	
ENGINERSIN	23-Mar-15	Dividend	
TFCILTD	23-Mar-15	Dividend	
EIDPARRY	24-Mar-15	Dividend	
AARTIDRUGS	24-Mar-15	Bonus 1:1	
ONGC	24-Mar-15	Dividend	
OIL	24-Mar-15	Dividend	
SUNCLAYLTD	25-Mar-15	Dividend	
HDFC	25-Mar-15	Dividend	
COROMANDEL	27-Mar-15	Dividend	
MERCK	30-Mar-15	Annual General Meeting/Dividend	6
KSBPUMPS	30-Mar-15	Annual General Meeting/Dividend	5.5
KSERASERA	30-Mar-15	Face Value Split From Rs 10To Re 1	
FAGBEARING	30-Mar-15	Dividend	7.5
COLPAL	8-Apr-15	Dividend	
SKFINDIA	8-Apr-15	Annual General Meeting/ Dividend	2.5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1121/\$1092 & Resistance = \$1188/\$1222.
- Crude oil range->\$47 to \$37.
- U.S. Stocks Decline for Second Session amid Fed Rate Speculation: - U.S. stocks fell for a second day as investors speculated the Federal Reserve will signal a change in its stance on the timing for higher interest rates.
- WTI oil hits fresh 6-year low after bearish U.S. supply data: - West Texas Intermediate oil futures fell to the lowest level since March 2009 on Wednesday, after data showed that oil supplies in the U.S. rose to the highest level on record, exacerbating fears over a glut in supplies. The U.S. Energy Information Administration said in its weekly report that U.S. crude oil inventories rose by 9.6 million barrels in the week ended March 13, compared to expectations for an increase of 3.8 million barrels.
- Gold holds steady near 4-month low ahead of Fed, Yellen: - Gold held steady near the lowest level in more than four months on Wednesday, ahead of the Federal Reserve's highly-anticipated policy statement due later in the day.
- Copper tumbles to 3-week low after China home price data: - Copper futures tumbled to a three-week low on Wednesday, as mounting concerns over the health of China's property sector dampened appetite for the red metal.
- Natural gas futures edge lower after Tuesday's 5% rally: - U.S. natural gas prices gave back some of the previous session's 5% gain on Wednesday, as market participants looked ahead to fresh weekly information on U.S. gas inventories.

## TRENDS & OUTLOOK – DATE: 19- Mar- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	25025	25320	25625	25966	26271
SILVER (May)	32700	34000	35300	36700	38100

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	348	354	361	369	374
ZINC (Mar)	119.10	122.20	125.10	127.20	130.30
LEAD (Mar)	101.50	103.55	107	109.80	112.30
NICKEL (Mar)	810	831	855	874	897

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2455	2550	2670	2790	2929
NATURAL GAS (Mar)	168	174	180	188	194

### DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Press Conference, SNB Monetary Policy Assessment, ECB Economic Bulletin, EU Economic Summit, Targeted LTRO of EUR, Unemployment Claims, Current Account, Philly Fed Manufacturing Index, CB Leading Index, FOMC Member Tarullo Speaks, Natural Gas Storage.





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